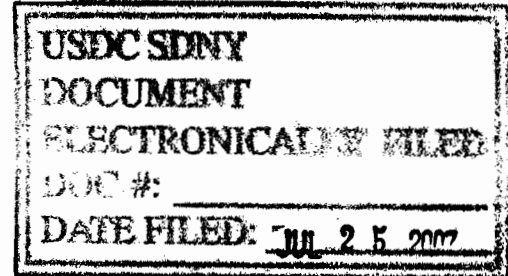


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July 23, 2007

By Hand

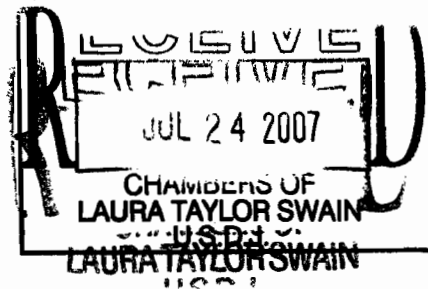
MEMO ENDORSED

Re: Stockholder Representative Committee v. One Communications Corp., et al. Civil Action No. 07 Civ. 5440

One Communications Corp. v. J.P. Morgan SBIC LLC, et al. Civil Action No. 07 Civ. 3905

IT IS ORDERED that counsel to whom this Memo Endorsement is sent is responsible for faxing or otherwise delivering promptly a copy to all counsel and unrepresented parties and filing a certificate of such service within 5 days from the date hereof. Do not fax such certification to Chambers.

Honorable Laura Taylor Swain
United States District Judge
United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007



Dear Judge Swain:

We represent plaintiff Stockholder Representative Committee in the above-referenced action No. 07 Civ. 5440 (the "SRC Action"), and defendants J.P. Morgan SBIC LLC and Sixty Wall Street SBIC Fund, LP in the above-referenced action No. 07 Civ. 3905 (the "One Communications Action"), which are before Your Honor as related cases.

We write with the consent of all defendants in the One Communications Action, and without opposition by One Communications Corp. (a party in both Actions), to request an adjournment of the pre-trial conferences scheduled in both Actions for August 30, 2007, pending resolution of dispositive motions to dismiss that are contemplated to be made in both Actions. Your Honor has previously "so ordered" stipulations among the parties extending the time to answer, move or otherwise respond to the complaints in both Actions to September 15, 2007.

Our clients and other defendants in the One Communications Action contemplate moving to dismiss the complaint, which motion, if granted, may moot that Action as to any remaining defendants. We are informed that defendant One Communications Corp. in the SRC Action also contemplates moving to dismiss, which motion, if granted, would similarly moot that Action as to the remaining nominal defendant. The need for a pre-trial conference at all, or the parties remaining in the Actions and the scope of the issues to be addressed at a pre-trial conference, if necessary, will all be affected by resolution of the motions to dismiss.

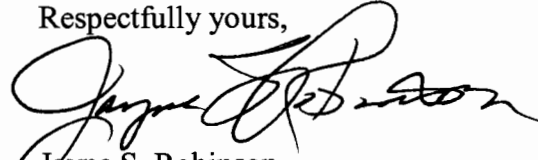
Honorable Laura Taylor Swain

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July 23, 2007

Accordingly, we respectfully request that the August 30, 2007 pre-trial conferences in both Actions be adjourned pending resolution of the contemplated motions to dismiss.

Respectfully yours,



Jayne S. Robinson

cc (by email):

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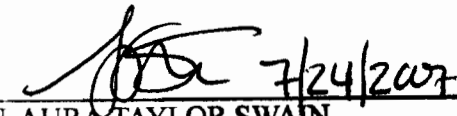
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*The conference is
adjourned to
December 14, 2007 at
11:00AM.*

SO ORDERED.



LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE